

**MEETING NOTICE
AND
AGENDA**

VETERANS' DEBENTURE FINANCE COMMITTEE

**Secretary of State's Office
1500 11th Street, 1st Floor Auditorium
Sacramento, California 95814
Wednesday March 18, 2009
at the later of 2:00 p.m. or immediately
upon adjournment of the Veterans' Finance Committee of 1943 meeting**

1. Call to Order.
2. Roll Call:

Arnold Schwarzenegger, Governor of California
Bill Lockyer, State Treasurer
John Chiang, State Controller
Michael Genest, Director of Finance
Tom Johnson, Secretary of Veterans Affairs
3. Consideration of the Minutes of the Committee Meeting held on November 21, 2007.
4. Consideration of Resolution No. 09-1 approving Resolution No. RB-20, the Nineteenth Supplemental Resolution, providing for the issuance of Department of Veterans Affairs of the State of California Home Purchase Revenue Bonds pursuant to the Veterans' Revenue Debenture Act of 1970, as amended (the "Act") under Resolution No. RB-1, as amended and supplemented, in the principal amount not to exceed \$737,240,000 for the purposes of refunding outstanding Home Purchase Revenue Bonds and to finance new Contracts of Purchase, and establishing certain terms thereof.
5. Public Comment.
6. Adjournment.

The Veterans' Debenture Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the committee in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Eric Tiche no later than five calendar days before the meeting at (916) 653-1900 and Telecommunication Device for the Deaf (TDD) at 654-9922.

Questions or requests for additional information prior to the Committee meeting may be referred to Jim Lowrey at (916) 503-8004. Mail address: Department of Veterans Affairs, Bond Finance

Division, 1227 O Street, Sacramento, CA 94295-0001. The agenda is also available on our website:
<http://www.cdva.ca.gov/CalVetLoans/BFMeetings.aspx>.